



Contract Manufacturing Outlook

2024

1st Edition

Conducted by Vault Consulting, LLC

Introduction

The Society of Chemical Manufacturers & Affiliates® (SOCMA) is the trusted source of sector-specific intelligence for business planning and continuity during both ideal and uncertain economic times.

Historically, SOCMA has provided a Specialty Chemical Industry Census that informed companies about the current state of the specialty and fine chemicals sectors.

The Contract Manufacturing Outlook
Report brings a more forward-looking
perspective, including critical information
for budgeting and strategic planning for
next year. This report compiles industry
data specific to the specialty and fine
chemicals and contract and toll
manufacturing sectors to provide insight
into the buyer/toller relationship.

SOCMA, working with our industry partner, Vault Consulting, LLC, conducted a member and industry network survey to capture:

- High-demand chemistries and technologies
- Immediately available capacities in the industry
- Geographic Location / Market Segment
- Labor & Investment Trends

This Outlook Report lays the foundation to provide a year-over-year comparison of important business strategy data. Data from this survey and SOCMA's Lead Sheet Service will be utilized to provide an allencompassing view.



Report Sections

Section 1



About
Methodology
Executive Summary
Key Findings

Page 3

Section 2



Demographics

Page 10

Section 3



Comparative Analysis

Page 14



The hub for commercial insight in the Specialty Chemical Industry.

