SOCMA Show

Connections for the Specialty & Custom Chemical Industry

Socma

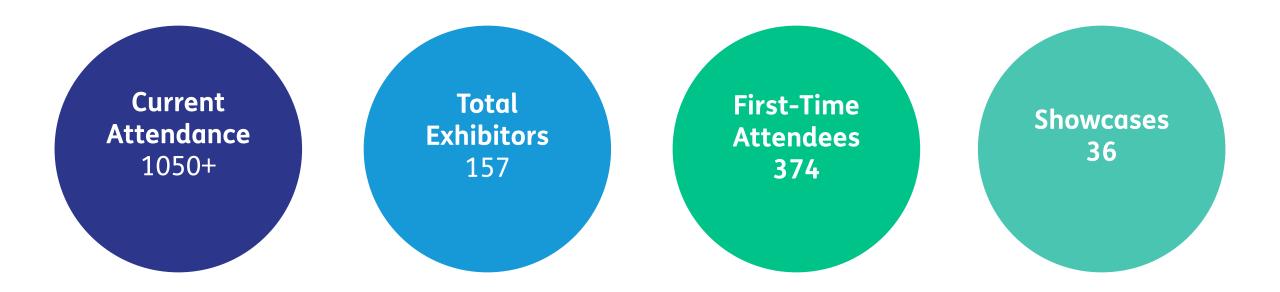
SOLUTIONS FOR SPECIALTIES

Jennifer Abril President & CEO SOCMA

jabril@socma.org

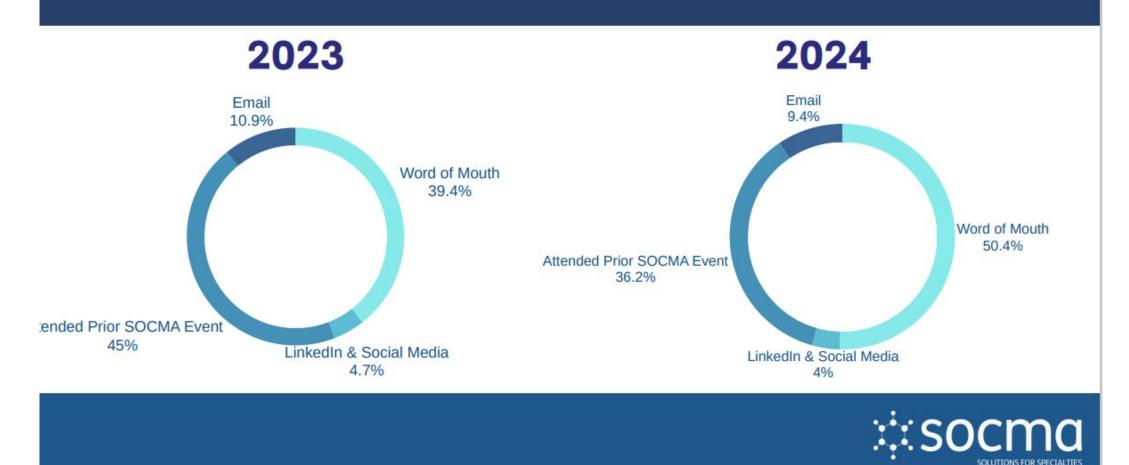


Show Stats | Who's Here





Show Trends





Save the Date

February 19-21, 2025

JW Marriott Nashville

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NATION FORD CHEMICAL

America's Leader in Custom Manufacturing

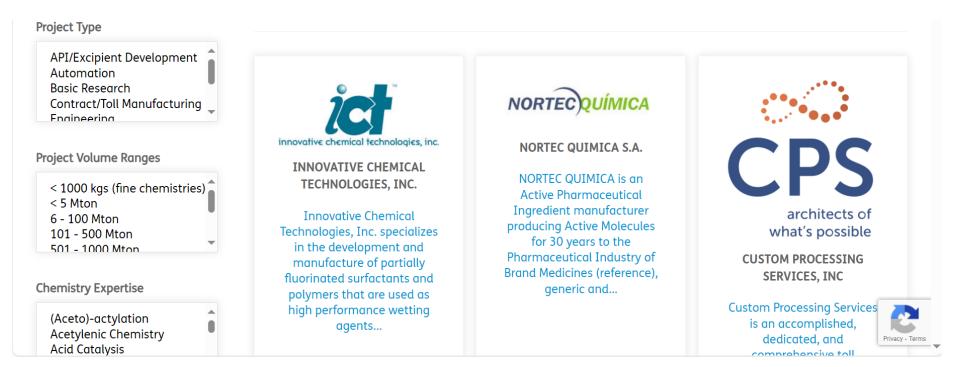


Oronite





Manufacturing Capabilities & Process Directory





Word of the Day: Cautious Optimism





Contract Manufacturing Outlook 2024

Conducted by Vault Consulting, LLC

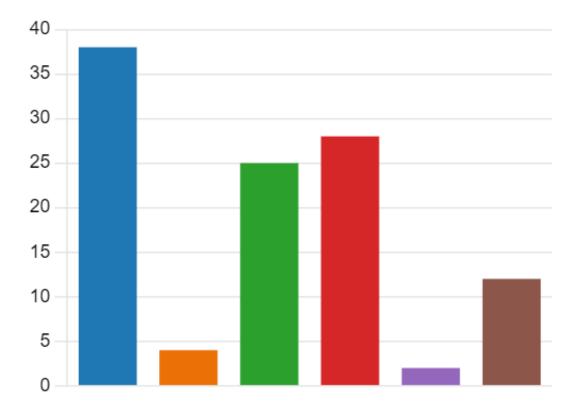
Contract Manufacturi ng Outlook Report

1st Edition



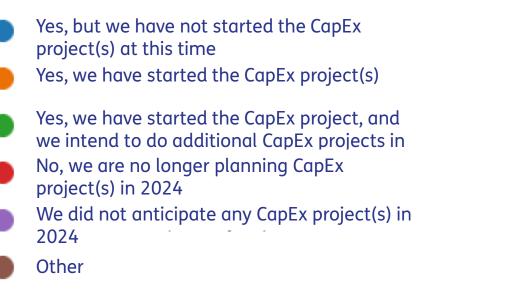
2024 Anticipating Growth

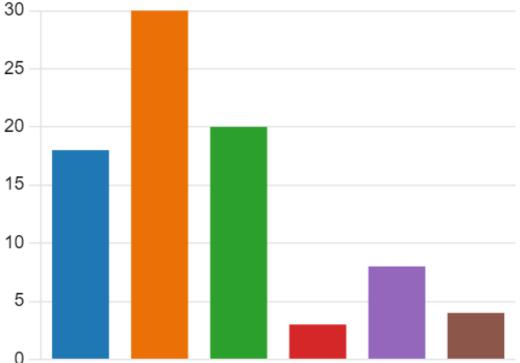
Orders for contract/ toll manufacturing are growing
 Orders for contract/ toll manufacturing are declining
 Orders for contract/ toll manufacturing are flat
 Orders for proprietary products are growing
 Orders for proprietary products are declining
 Orders for proprietary products are flat





Moving Forward with CapEx Plans

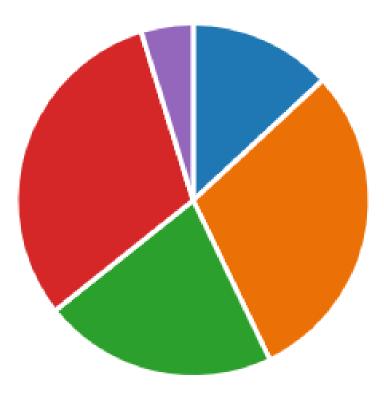






Supply Chain Onshoring

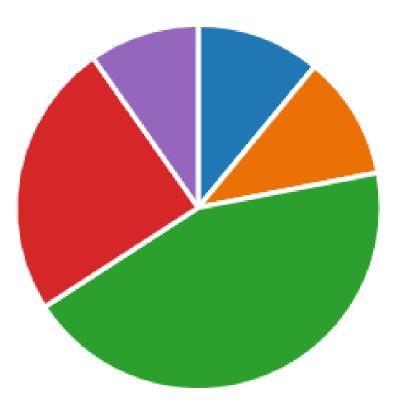
- Yes, we are currently negotiating contracts to on-shore chemistry
- Yes, we are currently working on on-shoring chemistry
- Yes, but we are not currently working on an onshoring project
- No, we are not seeing an increase in projects due to on-shoring efforts
- Other





Destocking Expectations in 2024

- We anticipate destocking practices to increase in the first half of 2024
- We anticipate destocking practices to decrease in the first half of 2024
- We anticipate destocking practices to stabilize in the first half of 2024
- Destocking is no longer a factor for our business
- Destocking did not negatively impact my business.





Length of Time Companies are Holding Inventory

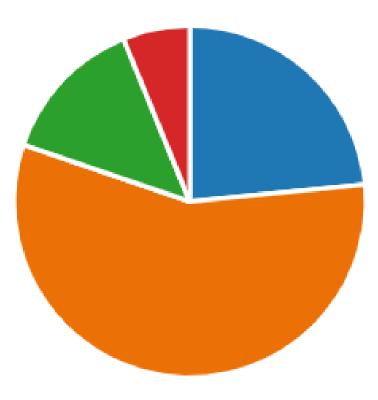
🔵 <1 Month

1 Month to <3 Months</p>

3 Months to <6 Months

6 to 12 months

>12 months





High Interest in Producing Chemistries for the Government

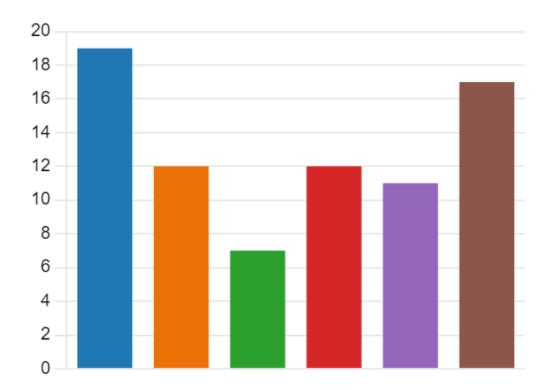
- Yes, we have previously manufactured chemistries for government use
- Yes, we are currently manufacturing chemistries for government use
- No, but we are interested in learning more about these chemistries
- We are not interested in pursuing projects of this nature





Future SOCMA Podcast Topics

Paints & Coatings
Agriculture Products
Plastics & Composites
Fuel & Fuel Additives
Cosmetics & Personal Care
Other





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Economic Outlook: Trends, Indicators, and Drivers for the Chemical Industry

Tuesday, February 20 | 8:15am -9:00am

