2025 SOCMA Safety Recognition Application

Contact & Facility Information

1. Primary Contact Information *

Company Name

Contact Name

Telephone Number

Email Address

2. Facility & Plant Details

Please complete one application per facility. *

Facility Name

Facility Address

City State Zip

Alabama
Alaska

Arizona
Arkansas
California
Colorado
Connecticut
Delaware
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
South Dakota
Tennessee
Texas
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming

Plant
Manager

Telephone Number

Email Address

3. **Recipients will be honored and awarded in person on October 22 at the <u>2025 SOCMA Summit</u> Dinner in San Antonio. If you are awarded, would you like SOCMA to work with your team on any of the following to enhance your experience?**

☐ Coordinate Discounted Group Registration(s)

☐ Reserve a table for your team at the Dinner

☐ Invite your customers

☐ Coordinate media efforts

☐ We are not in need of SOCMA's help at this time

☐ Other (please specify)

4. **By submitting this form, I attest the information submitted in this application is factual and correct.**

(Please type your name into the box below) *

Section 1: Demographics

5. How many employees do you have at the submitting facility?*

[ ]

6. Does the submitting facility have processes that are subject to the OSHA Process Safety Management (PSM) Regulation? *

○ Yes

○ No

7. Does the submitting facility have any issued and/or potential OSHA violations (i.e in discussion or negotiation phase) since January 2022?

If you answer yes, a SOCMA Staff Member will reach out to you to request further information. *

○ Yes

○ No

8. Please provide additional information regarding your answer above. *

[ ]

9. Has the submitting facility had any significant OSHA recordables (i.e., fatalities) since January 2022?

If you answer yes, a SOCMA Staff Member will reach out to you to request further information. *

- ○ Yes

- ○ No

10. Please provide additional information regarding your answer above. *

Section 2: Process Safety

11. Please complete the following questions related to Process Safety:*

	Yes	No
Does the submitting facility implement elements of Process Safety Management for non-PSM covered processes? If yes, please identify which elements below are utilized.	○	○
Employee Participation: Do your employees participate in safety programs where information and training materials readily available?	○	○
Are employees actively involved with identifying and mitigating hazards and risks through the creation of processes and procedures?	○	○
Process Safety Information: Does the submitting facility		

maintain and share current process information related to hazards and associated risks with employees?   ○   ○

Process Hazard Analysis: Does the submitting facility utilize PHAs and/or Safety Reviews to identify and evaluate potential process safety hazards?   ○   ○

Operating Procedures: Does the submitting facility maintain, utilize, and train on standard operating procedures in a manner that ensures competency?   ○   ○

Contractor Safety: Does the submitting facility have an established contractor safety program that aids in ensuring contractors are trained and equipped to perform their jobs safely?   ○   ○

Pre-Startup Safety Review (PSSR): Are pre-startup safety reviews conducted for new and existing processes prior to starting a process?   ○   ○

Mechanical Integrity: Does the submitting facility have policies and procedures in place to identify critical equipment and parts needed to safely operate your facility?   ○   ○

Does the submitting facility have policies and procedures for inspections, preventative maintenance and record keeping to ensure that process and ancillary equipment are maintained to prevent injuries, loss of production and environmental hazards?   ○   ○

Hot Work Program: Does the submitting facility have policies,

procedures, and/or training that minimizes risk for hot work activities?	○	○
Management of Change: Does the submitting facility have a method for evaluating changes prior to implementation to ensure risks are fully evaluated, wellplanned and communicated to stakeholders?	○	○
Compliance Audits: Does the submitting facility conduct periodic safety-based compliance audits beyond those required by customers and regulators?	○	○
Has an external/third-party audit been conducted since January 2022 to verify that these elements have been appropriately and effectively established and implemented? (e.g., an audit performed by someone outside of the organization)	○	○

12. **Please complete the following questions related to Training:***

	Yes	No
Are incidents and/or near misses reviewed during periodic safety meetings?	○	○
Does the submitting facility conduct shift turnover meetings and/or toolbox talks to communicate and share important operational information, discuss lessons learned from the previous shift and highlight issues that may need to be resolved in order to maintain safe operations?	○	○
Does the facility have a system to assess the adequacy/effectiveness of employee (new and existing) training?	○	○

Section 2.1: Emergency Planning & Response

13. Please complete the following questions related to Emergency Planning and Response: *

	Yes	No
Does the submitting facility review and test its emergency response plan at least annually?	○	○
Are drills and tabletop exercises utilizing different scenarios used to identify and improve your emergency response plan?	○	○
Is feedback from key stakeholders considered when updating your facility's emergency response plan?	○	○
Does the submitting facility conduct an open house or plant tours for stakeholders during the year?	○	○
Has the submitting facility engaged in community-wide initiatives, such as drills or participating in a Community Advisory Panel (CAP)?	○	○
Does the submitting facility conduct ongoing dialogue with employees and other stakeholders to address their questions and concerns?	○	○
Does the submitting facility involve employees in community outreach efforts?	○	○
Does the submitting facility actively participate in any capacity with the Local Emergency Planning Committee (LEPC)?	○	○

Section 2.2 Incident Investigation

14. Please complete the following questions related to Incident Investigation: *

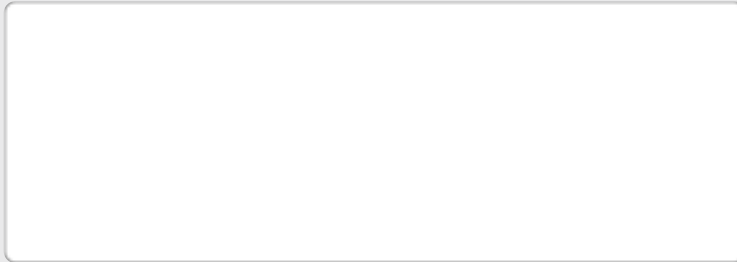|	Yes	No
Does the submitting facility have an established system that encourages employees to report near misses and incidents to identify and address safety hazards?	○	○
Does the submitting facility have a team to conduct Root Cause Analysis as part of the incident investigation process?	○	○
When implementing corrective and preventative actions are these changes tracked to ensure an effective resolution has been achieved?	○	○
Are corrective and preventative actions evaluated to ensure they address root cause and prevent re-occurrence of near misses?	○	○
Are Lessons Learned shared with all employees via team meetings, company-wide emails, or other forms of communication to promote continuous improvement and aid in avoiding similar issues?	○	○

Section 2.3: Best Practice Sharing

15. Provide an example of a lesson learned at your facility and how it was used to improve safety.

Examples: incident investigation, near miss, root cause and the corresponding corrective/preventative actions. *
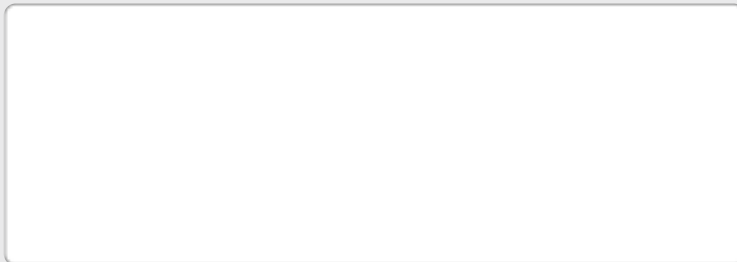
16. Is Root Cause Analysis conducted for near misses? If so, how is data from near misses used to improve safety at your facility?

(Understanding how near misses are reviewed and the data utilized to prevent further issues is important. Near miss data can be useful in helping to better understand areas of concern allowing for further improvement in these areas.) *
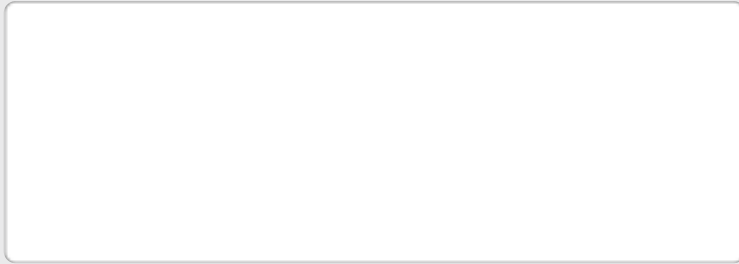
17. Share elements that make your safety training program unique and effective.

(Sharing this information is important because it helps others understand how to create successful training programs and encourage innovation and creativity in the development of future programs. Sharing these methods can lead to better employee performance, increased organizational effectiveness, and improve the overall employee thought process.) *

18. In addition to the information shared above, provide further details regarding how the elements of process safety are implemented at the submitting facility. Provide any additional details that have not been shared regarding how elements of process safety are implemented at your facility. *
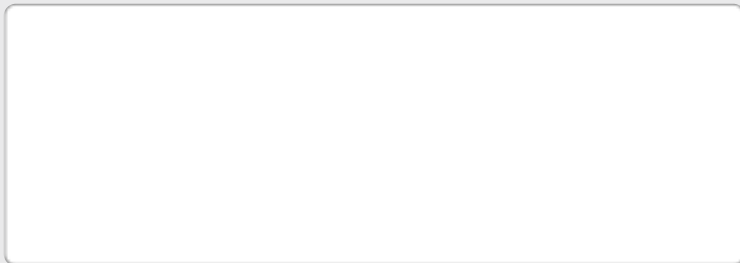
Section 3: Stakeholder & Crisis Communications

19. **Please complete the following questions related to Stakeholder and Crisis Communication:** *

	Yes	No
Does the submitting facility routinely engage with the community? (i.e., local officials, state agencies, schools, hospitals, fire departments)	○	○
Does the submitting facility have system alerts such as sirens, text messages, phone calls or email notifications that can be used to alert employees, the community, and other key stakeholders during an emergency?	○	○
Has the submitting facility performed a risk evaluation to understand your needs with regards to Crisis Communication?	○	○
Does the submitting facility have a Crisis Communication Plan, either separate from or part of your formalized Emergency Response Plan?	○	○

20. Describe the submitting facility's community outreach program over the past year and how it has impacted the community. *

21. Describe the facility's waste management and release program, including efforts made to reduce offsite waste disposal and efforts to increase recycling activity. *

Section 4: Leading Indicators

22. **Please complete the following questions related to Leading Indicators:** *

	Yes	No
Does your facility track leading indicators related to process safety (e.g., safety-critical equipment inspections, procedure compliance)?	○	○
Does your facility track near miss data as a leading indicator to enhance site safety?	○	○
Are leading indicators regularly reviewed and used to inform safety decisions or drive corrective actions?	○	○
Are your employees trained on the purpose and value of leading indicators in process safety?	○	○
Does your facility promote a culture where proactive reporting and discussion of Behavior Based Safety is encouraged and supported?	○	○
Does your facility discuss leading indicator data during routine safety and management review meetings?	○	○

23. What leading indicators have been most effective in identifying and reducing process safety risks? *

24. Share an example of how leading indicator data led to a specific improvement or corrective action at your facility? *

25. What tools or systems (e.g. dashboards, tracking software) do you use to monitor leading indicators? *

26. What strategies or tools have your facility used to engage employees in contributing to or acting on leading indicator data? *

Bonus Section: Chemical Operator Training

27. **Please complete the following questions related to ChemOps Training:**

	Yes	No
Do you utilize SOCMA's ChemOps Training at your facility? If yes, identify how below:	⊙	⊙

28. If yes, what phase of implementation are you in? *Choose (1) Option*

- ⊙ Determination of Training Needs
- ⊙ Implementation
- ⊙ Continuous Learning

29. Do you have any additional comments or information you would like to include as part of your application?